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# EXCEL FORMULAS GUIDE

The Ultimate Collection of  
**15 Essential** Excel Formulas  
with Examples & Real-Life Use Cases



**15**  
Must-Know  
Excel Formulas



**Easy**  
Examples &  
Explanations



**Real-Life**  
Use Cases for  
Every Formula



**Boost**  
Productivity &  
Save Time



**Beginner**  
to Advanced  
Friendly



**BEGINNER  
TO ADVANCED  
FRIENDLY**



**PRACTICAL  
EXAMPLES  
INCLUDED**



**USED BY  
10,000+  
LEARNERS**



**Excel Tricks**  
Smart Formulas. Smarter You.



# 1. SUM Formula (Basic Calculation)

**Formula:** =SUM(A2:A10) | **Use Case:** Calculate total sales or expenses

|    | A                  | B           | C |
|----|--------------------|-------------|---|
| 1  | Date               | Sales (\$)  |   |
| 2  | 01-May-2026        | 450         |   |
| 3  | 02-May-2026        | 620         |   |
| 4  | 03-May-2026        | 550         |   |
| 5  | 04-May-2026        | 780         |   |
| 6  | 05-May-2026        | 430         |   |
| 7  | 06-May-2026        | 670         |   |
| 8  | 07-May-2026        | 890         |   |
| 9  | 08-May-2026        | 540         |   |
| 10 | 09-May-2026        | 610         |   |
| 11 | <b>Total Sales</b> | <b>5550</b> |   |

Formula bar: A11 | fx | =SUM(A2:A10)

## What it does?



The SUM formula adds all the numbers in the selected range and returns the total.

## How it works?

**=SUM(A2:A10)** adds all values from cell A2 to A10.

- A2 = 450
- A3 = 620
- ...
- A10 = 610

**Total = 5550**

## Real-Life Use Cases



Calculate total sales



Add monthly expenses



Find total invoice amount



Get total working hours



**Tip:** You can quickly see the result in the status bar at the bottom when you select a range.

Ready



Average: 616.67

Count: 9

Sum: 5550



## Why it's useful?

Saves time, reduces errors, and makes calculations effortless.



# 2. IF Formula (Decision Making)

**Formula:** =IF(A1>50,"Pass","Fail") | **Use Case:** Student results, performance tracking

|    | A            | B                   | C             |
|----|--------------|---------------------|---------------|
| 1  | <b>Marks</b> | <b>Student Name</b> | <b>Result</b> |
| 2  | 85           | John                | Pass          |
| 3  | 42           | Emma                | Fail          |
| 4  | 67           | Michael             | Pass          |
| 5  | 50           | Sophia              | Fail          |
| 6  | 91           | William             | Pass          |
| 7  | 36           | Olivia              | Fail          |
| 8  | 73           | James               | Pass          |
| 9  | 49           | Ava                 | Fail          |
| 10 | 58           | Daniel              | Pass          |
| 11 |              | <b>Pass Marks</b>   | 50            |

Formula bar: =IF(A2>50,"Pass","Fail")

## What it does?

- ✓ The IF formula checks a condition. If the condition is TRUE, it returns "Pass". If FALSE, it returns "Fail".

## How it works?

**=IF(A1>50,"Pass","Fail")**

- A1>50 → Condition to check
- "Pass" → If condition is TRUE
- "Fail" → If condition is FALSE

## Real-Life Use Cases

- Student pass/fail results
- Sales target achievement (Yes/No)
- Employee performance tracking
- Loan approval (Eligible / Not Eligible)
- Attendance check (Present / Absent)



### Example Explained

- If Marks are greater than 50 → Result is "Pass"
- If Marks are 50 or less → Result is "Fail"



**Why it's useful?** Helps in quick decision-making and automates result analysis.



# 3. VLOOKUP Formula (Data Search)

**Formula:** =VLOOKUP(A2,Sheet2!A:B,2,FALSE) | **Use Case:** Find employee or product details

## HOW IT WORKS – EXAMPLE

Main Sheet

|   | A           | B             | C |
|---|-------------|---------------|---|
| 1 | Employee ID | Employee Name |   |
| 2 | E101        | John Smith    |   |
| 3 | E102        |               |   |
| 4 | E103        |               |   |
| 5 | E104        |               |   |
| 6 | E105        |               |   |

=VLOOKUP(A2,Sheet2!A:B,2,FALSE)

Looks for "E101" in Sheet2 (table array) and returns the value from the 2nd column (Employee Name).

Lookup Table (Sheet2)

|   | A           | B             |
|---|-------------|---------------|
| 1 | Employee ID | Employee Name |
| 2 | E101        | John Smith    |
| 3 | E102        | Emma Johnson  |
| 4 | E103        | Michael Brown |
| 5 | E104        | Sophia Davis  |
| 6 | E105        | William Jones |

VLOOKUP searches **vertically** in the first column (A) and returns the value from the specified column (2nd column).

## WHAT IT DOES?



VLOOKUP searches for a value in the first column of a table and returns a value in the same row from a column you specify.

## FORMULA BREAKDOWN

=VLOOKUP( lookup\_value, table\_array, col\_index\_num, [range\_lookup] )

|                       |  |
|-----------------------|--|
| <b>lookup_value</b>   | Value to search. (A2 → Employee ID)  |
| <b>table_array</b>    | Range of cells containing the data. (Sheet2!A:B)   |
| <b>col_index_num</b>  | Column number in the table array to return. (2 → Return from 2nd column i.e., Employee Name) |
| <b>[range_lookup]</b> | FALSE → Exact match (Recommended)<br>TRUE → Approximate match                                |

## REAL-LIFE USE CASES

- Find employee name using Employee ID
- Get product price using Product ID
- Fetch customer details using Customer ID
- Retrieve department, salary, or other details

**TIP:** Always use FALSE for exact match to avoid wrong results.

## EXAMPLE RESULT

|   | A           | B             |
|---|-------------|---------------|
| 1 | Employee ID | Employee Name |
| 2 | E101        | John Smith    |

VLOOKUP found "E101" and returned "John Smith" from Sheet2.

# 4. COUNT and COUNTA

**COUNT Formula:** =COUNT(A2:A10) | **COUNTA Formula:** =COUNTA(A2:A10) | **Use Case:** Count numeric or non-empty cells

## HOW IT WORKS – EXAMPLE

|    | A                      | B              |
|----|------------------------|----------------|
| 1  | <b>Values</b>          | <b>Remarks</b> |
| 2  | 25                     | Number         |
| 3  | 50                     | Number         |
| 4  | Text                   | Text           |
| 5  |                        | Blank Cell     |
| 6  | 100                    | Number         |
| 7  | 0                      | Number (Zero)  |
| 8  | (blank)                | Blank Cell     |
| 9  | 75                     | Number         |
| 10 | 120                    | Number         |
| 11 | <b>COUNT (A2:A10)</b>  | <b>6</b>       |
| 12 | <b>COUNTA (A2:A10)</b> | <b>8</b>       |

=COUNT(A2:A10)

Counts only cells that contain numbers (including zero, dates, times, percentages, etc.).

=COUNTA(A2:A10)

Counts all non-empty cells (numbers, text, logical values, errors, dates, etc.).

## WHAT DO THEY DO?



### COUNT

Counts the number of cells that contain numbers. (Ignores text and blank cells)



### COUNTA

Counts the number of cells that are not empty. (Includes text, numbers, dates, errors, etc.)

## FORMULA BREAKDOWN

|                |  |
|----------------|--|
| =COUNT(range)  | Counts numeric values in the range.      |
| =COUNTA(range) | Counts all non-empty cells in the range. |
| range          | The range of cells you want to count.    |

## REAL-LIFE USE CASES



**COUNT:** Count how many sales entries are numeric.



**COUNTA:** Count how many employees have filled their details.



**COUNT:** Count how many payments are recorded.



**COUNTA:** Count how many items are listed in inventory (no matter text or numbers).

## KEY DIFFERENCES

| Feature              | COUNT | COUNTA |
|----------------------|-------|--------|
| Counts Numbers Only? | ✓ Yes | ✗ No   |
| Counts Text?         | ✗ No  | ✓ Yes  |
| Counts Blank Cells?  | ✗ No  | ✗ No   |
| Counts Zero (0)?     | ✓ Yes | ✓ Yes  |
| Counts Errors?       | ✗ No  | ✓ Yes  |

## EXAMPLE RESULT

| Formula         | Result |
|-----------------|--------|
| =COUNT(A2:A10)  | 6      |
| =COUNTA(A2:A10) | 8      |



### In the example:

There are 6 numeric values and 8 non-empty cells in the range A2:A10.



**TIP:** Use COUNT when you need only numbers. Use COUNTA when you want to count anything that is not blank.

# 5. TEXTJOIN Formula

**Formula:** =TEXTJOIN(" ",TRUE,A1,B1) | **Use Case:** Combine first and last names

## HOW IT WORKS – EXAMPLE

|   | A                 | B                | C                |
|---|-------------------|------------------|------------------|
| 1 | <b>First Name</b> | <b>Last Name</b> | <b>Full Name</b> |
| 2 | John              | Smith            | John Smith       |
| 3 | Emma              | Johnson          | Emma Johnson     |
| 4 | Michael           | Brown            | Michael Brown    |
| 5 | Sophia            | Davis            | Sophia Davis     |
| 6 | William           | Jones            | William Jones    |
| 7 | Olivia            | Miller           | Olivia Miller    |
| 8 | Daniel            | Wilson           | Daniel Wilson    |

In cell C2, enter the formula and copy down:

```
=TEXTJOIN(" ",TRUE,A2,B2)
```

Combines the values in A2 and B2 with a space in between.

## PARAMETER VARIATIONS

| Formula                               | Result               |
|---------------------------------------|----------------------|
| =TEXTJOIN(" ",TRUE,A1,B1)             | John Smith           |
| =TEXTJOIN(", ",TRUE,A1,B1)            | John, Smith          |
| =TEXTJOIN(" - ",TRUE,A1,B1)           | John - Smith         |
| =TEXTJOIN(" ",FALSE,A1,B1,"")         | JohnSmith            |
| =TEXTJOIN("   ",TRUE,A1,B1,"Manager") | John Smith   Manager |

## WHAT DOES TEXTJOIN DO?



TEXTJOIN combines multiple text strings from a range or list into one text string, with a delimiter (separator) between them, and optionally ignores empty cells.

## FORMULA BREAKDOWN

**=TEXTJOIN**(delimiter, ignore\_empty, text1, [text2], ...)

|                            |  |
|----------------------------|--|
| <b>delimiter</b>           | The separator you want between the text values. (" " for space, "," for comma, "-" for hyphen, etc.) |
| <b>ignore_empty</b>        | TRUE to ignore empty cells. FALSE to include empty cells.  |
| <b>text1, [text2], ...</b> | The text strings or cell references you want to combine.   |

## REAL-LIFE USE CASES

-  Combine first and last names (as in the example).
-  Merge address components (Street, City, State, ZIP).
-  Combine product name, color, and size.
-  Create a list of multiple items into a single cell.

## EXAMPLE RESULT

| Formula Used in C2        | Result in C2 |
|---------------------------|--------------|
| =TEXTJOIN(" ",TRUE,A2,B2) | John Smith   |



### TIP

Use TRUE in ignore\_empty to automatically skip blank cells and avoid extra spaces or delimiters.



### WHY IT'S USEFUL?

Saves time and effort when combining multiple text values, especially in large datasets.



# 6. TODAY and NOW Formulas

**TODAY Formula:** =TODAY() | **NOW Formula:** =NOW() | **Use Case:** Daily reports, timestamps

## HOW IT WORKS – EXAMPLE

|   | A                         | B              | C                    |
|---|---------------------------|----------------|----------------------|
| 1 | <b>Description</b>        | <b>Formula</b> | <b>Result</b>        |
| 2 | Today's Date              | =TODAY()       | 20-May-2026          |
| 3 | Current Date & Time       | =NOW()         | 20-May-2026 10:45 AM |
| 4 | Report Date (Auto Update) | =TODAY()       | 20-May-2026          |
| 5 | Report Timestamp          | =NOW()         | 20-May-2026 10:45 AM |

## FORMULA BREAKDOWN

|                 |   |
|-----------------|---|
| <b>=TODAY()</b> | <ul style="list-style-type: none"> <li>No arguments needed.</li> <li>Returns the current system date in Excel.</li> </ul> |
| <b>=NOW()</b>   | <ul style="list-style-type: none"> <li>No arguments needed.</li> <li>Returns the current system date and time.</li> </ul> |

## EXAMPLE IN PRACTICE

|   | A                          | B          | Result (Example)     |
|---|----------------------------|------------|----------------------|
| 1 | Auto Date for Report       | =Formula   | 20-May-2026          |
| 3 | Auto Date & Time for Entry | =NOW()     | 20-May-2026 10:45 AM |
| 4 | Last Updated               | =NOW()     | 20-May-2026 10:45 AM |
| 5 | Next Day (from today)      | =TODAY()+1 | 21-May-2026          |
| 6 | Yesterday (from today)     | =TODAY()-1 | 19-May-2026          |

## WHAT DO THEY DO?

- TODAY()**  
Returns the current date.  
Updates automatically every day when the file is opened.
- NOW()**  
Returns the current date and time.  
Updates continuously (date and time change).

## REAL-LIFE USE CASES

- Daily Reports:** Automatically show the current date on reports.
- Timestamps:** Record exact date and time for entries or logs.
- Data Tracking:** Track when data is entered or updated.
- Project Management:** Show last updated date and time.
- Invoices & Documents:** Display current date on invoices.

## IMPORTANT NOTES

- ✓ These formulas are "volatile" – they update automatically.
- ✓ Date format depends on your system settings.
- ✓ Use TODAY() for dates only.
- ✓ Use NOW() when you need both.

## EXAMPLE PREVIEW

=TODAY()  
**20-May-2026**

=NOW()  
**20-May-2026 10:45 AM**



**TIP:** Use TODAY() for reports, schedules, and deadlines. | Use NOW() for logs, timestamps, and tracking real-time activities.

# 7. INDEX-MATCH (Advanced Lookup)

**Formula:** =INDEX(B2:B10,MATCH(A2,A2:A10,0)) | **Use Case:** Look up values more flexibly than VLOOKUP

## HOW IT WORKS – EXAMPLE

| Lookup Value |                    | Data Table |              |
|--------------|--------------------|------------|--------------|
|              | A                  | A          | B            |
| 1            | Product ID to Find | Product ID | Product Name |
| 2            | P103               | P101       | Laptop       |
|              |                    | P102       | Printer      |
|              |                    | P103       | Monitor      |
|              |                    | P104       | Keyboard     |
|              |                    | P105       | Mouse        |
|              |                    | P106       | Headphones   |
|              |                    | P107       | Webcam       |
|              |                    | P108       | Speaker      |
|              |                    | P109       | USB Cable    |

  

| Result       |         |
|--------------|---------|
| Product Name | Monitor |

  

Formula in Cell B2:  
=INDEX(B2:B10,MATCH(A2,A2:A10,0))

Finds "P103" in A2:A10, gets its position (3), then returns the value from B2:B10 at that position → "Monitor".

## WHAT IS INDEX-MATCH?



INDEX-MATCH is a powerful combination of two functions. It is more flexible and reliable than VLOOKUP, especially for lookups to the left or when columns change.

## FORMULA BREAKDOWN

=INDEX(B2:B10 , MATCH( A2 , A2:A10 , 0 ))

|  |  |
|--|--|
| <b>INDEX(array, row_num, [column_num])</b>           | Returns the value from the specified row (and column) in an array.     |
| <b>B2:B10</b>  | The range/column from which you want the result (Product Name column). |
| <b>MATCH(lookup_value, lookup_array, match_type)</b> | Finds the position of the lookup value in the lookup array.            |
| <b>A2</b>  | The value to look for (Product ID to Find).                            |
| <b>A2:A10</b>  | The range where you want to search (Product ID column).                |
| <b>0</b>   | Exact match. Returns the exact position or #N/A if not found.          |

## WHY USE INDEX-MATCH?

- ✓ Works both left-to-right and right-to-left.
- ✓ More flexible than VLOOKUP.
- ✓ Doesn't break when columns are inserted or moved.
- ✓ Can return multiple columns and rows if needed.

## MORE EXAMPLE SCENARIOS

| Scenario                | Formula Example                     |
|-------------------------|-------------------------------------|
| Lookup to the left      | =INDEX(A2:A10,MATCH(D2,B2:B10,0))   |
| Return multiple columns | =INDEX(B2:C10,MATCH(A2,A2:A10,0),2) |
| Entire row return       | =INDEX(A2:C10,MATCH(A2,A2:A10,0),0) |

## EXAMPLE RESULT PREVIEW

| A (Lookup ID) | Formula in B2                      | Result  |
|---------------|------------------------------------|---------|
| P103          | =INDEX(B2:B10, MATCH(A2,A2:A10,0)) | Monitor |

The formula finds "P103" and returns "Monitor" from the Product Name column.



**PRO TIP:** Use INDEX-MATCH when you need accuracy, flexibility, and better performance in large datasets.

# 8. LEN Formula (Text Length)

**Formula:** =LEN(A2) | **Use Case:** Count the number of characters in a text string

## HOW IT WORKS – EXAMPLE

|   | A                | B                           |
|---|------------------|-----------------------------|
| 1 | <b>Text</b>      | <b>Number of Characters</b> |
| 2 | Excel is amazing | =LEN(A2) <b>15</b>          |
| 3 | Data Analysis    | =LEN(A3) <b>13</b>          |
| 4 | 12345            | =LEN(A4) <b>5</b>           |
| 5 | Leading space    | =LEN(A5) <b>14</b>          |
| 6 | Trailing space   | =LEN(A6) <b>14</b>          |
| 7 | Hello!           | =LEN(A7) <b>6</b>           |
| 8 |                  | =LEN(A8) <b>0</b>           |



LEN counts every character including spaces and punctuation marks, but returns 0 for a completely blank cell.

## MORE EXAMPLES

| A (Text)       | Formula  | Result | Explanation                           |
|----------------|----------|--------|---------------------------------------|
| Apple          | =LEN(A2) | 5      | Counts 5 letters                      |
| New York       | =LEN(A3) | 8      | Counts 8 characters (including space) |
| Space at start | =LEN(A4) | 14     | Counts leading space + letters        |
| End space      | =LEN(A5) | 10     | Counts trailing space + letters       |
| ---Excel---    | =LEN(A6) | 11     | Counts symbols and letters            |
|                | =LEN(A7) | 0      | Blank cell returns 0                  |

## WHAT DOES LEN DO?



LEN returns the total number of characters in a text string. It counts letters, numbers, spaces, punctuation marks, and symbols.

## FORMULA BREAKDOWN

=LEN(text)

LEN

The function that counts characters in a text string.

text

The cell reference or text string whose length you want to find.

## REAL-LIFE USE CASES



Validate data entry (e.g., check if a code is 5 characters long).



Clean data (e.g., find entries with extra spaces or long text).



Limit comment or feedback length.



Extract or analyze text data based on length.

## EXAMPLE RESULT PREVIEW

| A (Text)      | Formula in B | Result    |
|---------------|--------------|-----------|
| Data Analysis | =LEN(A2)     | <b>13</b> |



The text "Data Analysis" has 13 characters (including the space).



**TIP:** Use LEN to ensure consistent text length, clean messy data, and improve data validation workflows.



# 9. TRIM Formula (Remove Extra Spaces)

**Formula:** =TRIM(A2) | **Use Case:** Clean text by removing extra spaces

## HOW IT WORKS – EXAMPLE

|   | A                             |           | B                            |
|---|-------------------------------|-----------|------------------------------|
| 1 | <b>Text with Extra Spaces</b> |           | <b>Result (Trimmed Text)</b> |
| 2 | Excel is awesome              | =TRIM(A2) | Excel is awesome             |
| 3 | . Data Cleaning Tips          | =TRIM(A3) | Data Cleaning Tips           |
| 4 | Multiple spaces here          | =TRIM(A4) | Multiple spaces here         |
| 5 | Leading and trailing spaces   | =TRIM(A5) | Leading and trailing spaces  |
| 6 | Already clean text            | =TRIM(A6) | Already clean text           |
| 7 | One space between words       | =TRIM(A7) | One space between words      |
| 8 |                               | =TRIM(A8) | (blank)                      |



TRIM removes all leading and trailing spaces and reduces multiple spaces between words to a single space.

## MORE EXAMPLES

| A (Text with Extra Spaces) | Formula   | Result (Trimmed Text) | What Happens                             |
|----------------------------|-----------|-----------------------|--|
| " John Doe "               | =TRIM(A2) | John Doe              | Removes leading, trailing & extra spaces |
| " Hello World "            | =TRIM(A3) | Hello World           | Multiple spaces → one space              |
| "NoExtraSpaces"            | =TRIM(A4) | NoExtraSpaces         | No change                                |
| " "                        | =TRIM(A5) | (blank)               | Returns blank                            |
| " Excel Tips & Tricks "    | =TRIM(A6) | Excel Tips & Tricks   | Extra spaces cleaned                     |



**TIP:** Use TRIM before other text functions or lookups to ensure your data is clean and consistent.

## WHAT DOES TRIM DO?



TRIM removes all leading and trailing spaces from a text string, and replaces multiple spaces between words with a single space. It helps clean and standardize text data.

## FORMULA BREAKDOWN

**=TRIM(text)**

**TRIM**

The function that removes extra spaces.

**text**

The cell reference or text string that contains extra spaces.

## REAL-LIFE USE CASES



Clean imported data from other systems (extra spaces).



Standardize names, addresses, and product descriptions.



Prepare data for reporting and analysis.



Improve lookup accuracy (e.g., VLOOKUP, MATCH).

## EXAMPLE RESULT PREVIEW

| A (Original Text)       | Formula in B | Result in B             |
|-------------------------|--------------|-------------------------|
| Data Cleaning Made Easy | =TRIM(A2)    | Data Cleaning Made Easy |
| Keep data clean         | =TRIM(A3)    | Keep data clean         |



Clean text = Better analysis, accurate lookups, and professional reports.



# 10. LEFT / RIGHT Formulas (Extract Text)

**LEFT Formula:** =LEFT(A2,4) | **RIGHT Formula:** =RIGHT(A2,4) | **Use Case:** Extract characters from start or end of text

## HOW IT WORKS – EXAMPLE

|   | A                    | B                                | C                   | D                                | E                   |
|---|----------------------|----------------------------------|---------------------|----------------------------------|---------------------|
| 1 | <b>Original Text</b> | <b>LEFT (First 4 Characters)</b> | <b>Formula in B</b> | <b>RIGHT (Last 4 Characters)</b> | <b>Formula in D</b> |
| 2 | ExcelTips123         | Excel                            | =LEFT(A2,4)         | s123                             | =RIGHT(A2,4)        |
| 3 | Data_Analysis        | Data                             | =LEFT(A3,4)         | ysis                             | =RIGHT(A3,4)        |
| 4 | Product-5678         | Prod                             | =LEFT(A4,4)         | 5678                             | =RIGHT(A4,4)        |
| 5 | SalesReport2025      | Sale                             | =LEFT(A5,4)         | 2025                             | =RIGHT(A5,4)        |
| 6 | ABCD                 | ABCD                             | =LEFT(A6,4)         | ABCD                             | =RIGHT(A6,4)        |
| 7 | Hi                   | Hi                               | =LEFT(A7,4)         | Hi                               | =RIGHT(A7,4)        |

- ✔ LEFT returns the specified number of characters from the start (left) of a text string.
- ✔ RIGHT returns the specified number of characters from the end (right) of a text string.

## REAL-LIFE USE CASES

- 👤 Extract department codes from employee IDs (e.g., "FIN-00125" → "FIN-").
- 📁 Get file extensions from filenames (e.g., "report.xlsx" → ".xlsx").
- 📞 Extract area codes or last 4 digits from phone numbers.
- 📅 Extract year from dates stored as text (e.g., "Report\_2025\_Q1").

## MORE EXAMPLES

| A (Original Text)  | Formula      | Result    | What It Does                     |
|--------------------|--------------|-----------|----------------------------------|
| Marketing-Team     | =LEFT(A2,8)  | Marketing | First 8 characters from the left |
| INV-2025-000789    | =RIGHT(A3,6) | 000789    | Last 6 characters from the right |
| Customer_987654321 | =RIGHT(A4,4) | 4321      | Last 4 digits                    |
| ReportFinal        | =LEFT(A5,5)  | Report    | First 5 characters               |

## WHAT DO THEY DO?

- ✔ **LEFT:** Extracts characters from the beginning (left side) of a text string.
- ✔ **RIGHT:** Extracts characters from the end (right side) of a text string.

## FORMULA BREAKDOWN

### =LEFT(text, num\_chars)

|                  |   |
|------------------|---|
| <b>LEFT</b>      | The function that returns characters from the left.         |
| <b>text</b>      | The cell reference or text string that contains the text.   |
| <b>num_chars</b> | The number of characters you want to extract from the left. |

### =RIGHT(text, num\_chars)

|                  |  |
|------------------|--|
| <b>RIGHT</b>     | The function that returns characters from the right.         |
| <b>text</b>      | The cell reference or text string that contains the text.    |
| <b>num_chars</b> | The number of characters you want to extract from the right. |

## EXAMPLE RESULT PREVIEW

| A (Original Text) | LEFT(A2,4) | RIGHT(A2,4) |
|-------------------|------------|-------------|
| ExcelTips123      | Excel      | s123        |
| Data_Analysis     | Data       | ysis        |
| Product-5678      | Prod       | 5678        |

- 💡 Use LEFT and RIGHT together with other functions (e.g., MID, FIND) for more powerful text manipulation.

## TIPS

- ★ If num\_chars is greater than the length of the text, the entire text is returned.
- ★ LEFT and RIGHT are case-sensitive and count all characters (including spaces and symbols).
- ★ Use LEN() to find the length of a text before extracting.



**PRO TIP:** LEFT and RIGHT are simple but powerful tools for text parsing, data cleaning, and extracting key information quickly.



# 11. ROUND Formula (Round Numbers)

**Formula:** =ROUND(A2,2) | **Use Case:** Round numbers to a specified number of decimal places

## HOW IT WORKS – EXAMPLE

|   | A               | B            | C                     |
|---|-----------------|--------------|-----------------------|
| 1 | Original Number | Formula in B | Rounded to 2 Decimals |
| 2 | 123.4567        | =ROUND(A2,2) | 123.46                |
| 3 | 98.1            | =ROUND(A3,2) | 98.10                 |
| 4 | 45.6789         | =ROUND(A4,2) | 45.68                 |
| 5 | -12.3456        | =ROUND(A5,2) | -12.35                |
| 6 | 100             | =ROUND(A6,2) | 100.00                |
| 7 | 0.0049          | =ROUND(A7,2) | 0.00                  |



ROUND rounds a number to the specified number of decimal places. If the next digit is 5 or greater, it rounds up; otherwise, it rounds down.

## MORE EXAMPLES

| A (Number) | Formula      | num_digits | Result | What It Does                   |
|------------|--------------|------------|--------|--------------------------------|
| 123.4567   | =ROUND(A2,2) | 2          | 123.46 | Rounds to 2 decimal places     |
| 123.451    | =ROUND(A3,2) | 2          | 123.45 | Next digit < 5, rounds down    |
| 123.455    | =ROUND(A4,2) | 2          | 123.46 | Next digit ≥ 5, rounds up      |
| 123.4567   | =ROUND(A5,1) | 1          | 123.5  | Rounds to 1 decimal place      |
| 123.4567   | =ROUND(A6,0) | 0          | 123    | Rounds to nearest whole number |
| -2.345     | =ROUND(A7,2) | 2          | -2.35  | Works with negative numbers    |

## WHAT DOES ROUND DO?



ROUND returns a number rounded to a specified number of digits. It helps make numbers easier to read and report.

## FORMULA BREAKDOWN

=ROUND(number, num\_digits)

**ROUND**

The function that rounds a number.

**number**

The number you want to round.

**num\_digits**

The number of decimal places to round to. Use 0 to round to the nearest whole number.

## REAL-LIFE USE CASES



Round financial amounts for reports and invoices.



Standardize numbers for presentations and dashboards.



Round unit prices, discounts, and tax calculations.



Prepare data for summaries and comparisons.

## EXAMPLE RESULT PREVIEW

| A (Original Number) | Formula in B | Rounded to 2 Decimals (Result) |
|---------------------|--------------|--------------------------------|
| 123.4567            | =ROUND(A2,2) | 123.46                         |
| 98.1                | =ROUND(A3,2) | 98.10                          |
| 45.6789             | =ROUND(A4,2) | 45.68                          |



Rounded numbers improve readability and ensure consistency in analysis, reporting, and calculations.



**PRO TIP:** Use ROUND for normal rounding. For always rounding up, use ROUNDUP. For always rounding down, use ROUNDDOWN.



# 12. CONCAT Formula (Combine Text)

**Formula:** =CONCAT(A2,B2) | **Use Case:** Combine text from two or more cells

## HOW IT WORKS – EXAMPLE

|   | A          | B         | C              | D               |
|---|------------|-----------|----------------|-----------------|
| 1 | First Name | Last Name | Formula in D   | Combined Result |
| 2 | John       | Doe       | =CONCAT(A2,B2) | JohnDoe         |
| 3 | Jane       | Smith     | =CONCAT(A3,B3) | JaneSmith       |
| 4 | Data       | Analytics | =CONCAT(A4,B4) | DataAnalytics   |
| 5 | Excel      | Tips      | =CONCAT(A5,B5) | ExcelTips       |
| 6 | Power      | BI        | =CONCAT(A6,B6) | PowerBI         |
| 7 | Hello      | World     | =CONCAT(A7,B7) | HelloWorld      |



CONCAT joins text from multiple cells (or text strings) into one continuous text string without any separator.

## MORE EXAMPLES

| A (Text 1) | B (Text 2) | Formula        | Result      | What It Does           |
|------------|------------|----------------|-------------|------------------------|
| New        | York       | =CONCAT(A2,B2) | NewYork     | Joins two words        |
| Q1         | 2025       | =CONCAT(A3,B3) | Q12025      | Joins text and numbers |
| INV-       | 1001       | =CONCAT(A4,B4) | INV-1001    | Creates invoice number |
| Sales      | Report     | =CONCAT(A5,B5) | SalesReport | Joins words            |
| User_      | Admin      | =CONCAT(A6,B6) | User_Admin  | Creates username       |
| ABC        | 123        | =CONCAT(A7,B7) | ABC123      | Joins text and numbers |



**TIP:** Use CONCAT for quick text combination. For adding separators (like space, comma, dash), use CONCAT with text strings (e.g., =CONCAT(A2," ",B2) or use TEXTJOIN for more control).

## WHAT DOES CONCAT DO?



CONCAT combines text from two or more cells or text strings into one single text string, in the order you specify.

## FORMULA BREAKDOWN

=CONCAT(text1, [text2], [text3], ...)

**CONCAT**

The function that combines text strings.

**text1**

The first text string or cell reference.

**text2, text3, ...**

Additional text strings or cell references (up to 253 arguments in Excel).

## REAL-LIFE USE CASES



Combine first and last names to create full names.



Combine product codes with descriptions.



Create email addresses from usernames and domains.



Combine text fields to create IDs, labels, or custom keys.

## EXAMPLE RESULT PREVIEW

| A (First Name) | B (Last Name) | Formula in D   | Result in D   |
|----------------|---------------|----------------|---------------|
| John           | Doe           | =CONCAT(A2,B2) | JohnDoe       |
| Jane           | Smith         | =CONCAT(A3,B3) | JaneSmith     |
| Data           | Analytics     | =CONCAT(A4,B4) | DataAnalytics |



CONCAT does not add spaces or separators automatically. Add a space (" ") or other characters if needed.



# 13. AVERAGE Formula (Find the Mean)

**Formula:** =AVERAGE(A2:A10) | **Use Case:** Calculate the mean (average) of numbers

## HOW IT WORKS – EXAMPLE

|    | A       | B                | C                |
|----|---------|------------------|------------------|
| 1  | Scores  | Formula in B     | Result (Average) |
| 2  | 85      | =AVERAGE(A2:A10) | 85.89            |
| 3  | 90      |                  |                  |
| 4  | 78      |                  |                  |
| 5  | 92      |                  |                  |
| 6  | 88      |                  |                  |
| 7  | 76      |                  |                  |
| 8  | 95      |                  |                  |
| 9  | 80      |                  |                  |
| 10 | 89      |                  |                  |
| 11 | Average | =AVERAGE(A2:A10) | 85.89            |



AVERAGE calculates the arithmetic mean of the numbers in a range. It ignores blank cells and text values.

## MORE EXAMPLES

| Range / Values       | Formula                 | Result | What It Does                    |
|----------------------|-------------------------|--------|---------------------------------|
| A2:A10 (numbers)     | =AVERAGE(A2:A10)        | 85.89  | Average of numbers in A2 to A10 |
| B2:B6 (numbers)      | =AVERAGE(B2:B6)         | 72.60  | Average of numbers in B2 to B6  |
| C2, C4, C6           | =AVERAGE(C2,C4,C6)      | 88.00  | Average of selected cells       |
| D2:D10, F2:F10       | =AVERAGE(D2:D10,F2:F10) | 91.25  | Average across multiple ranges  |
| E2:E10 (with blanks) | =AVERAGE(E2:E10)        | 77.33  | Ignores blank cells             |
| A2:A10 (with text)   | =AVERAGE(A2:A10)        | 85.89  | Ignores text values             |

## WHAT DOES AVERAGE DO?



AVERAGE returns the arithmetic mean (average) of all numeric values in the specified range or references.

## FORMULA BREAKDOWN

=AVERAGE(number1, [number2], ...)

**AVERAGE**

The function that returns the average (mean).

**number1**

The first number, cell reference, or range to average.

**[number2], ...**

Additional numbers, cell references, or ranges to average (up to 255 arguments in modern Excel).

## REAL-LIFE USE CASES



Calculate average sales, revenue, or expenses.



Find average test scores or student performance.



Analyze average attendance or feedback ratings.



Summarize key metrics in reports and dashboards.

## EXAMPLE RESULT PREVIEW

| Scores (A)           | Formula in B     | Average (Result) | Notes                     |
|----------------------|------------------|------------------|---------------------------|
| A2:A10               | =AVERAGE(A2:A10) | 85.89            | Average of 9 scores       |
| A2:A5                | =AVERAGE(A2:A5)  | 86.60            | Average of first 4 scores |
| A2:A10 (with blanks) | =AVERAGE(A2:A10) | 85.89            | Blanks are ignored        |
| A2:A10 (with text)   | =AVERAGE(A2:A10) | 85.89            | Text is ignored           |



Use AVERAGE to quickly summarize numeric data and find the central tendency of your dataset.



**PRO TIP:** Ensure your range contains numbers only for accurate results. Use AVERAGEIF or AVERAGEIFS to average data that meets specific criteria.

# 14. MAX / MIN Formula (Find Highest / Lowest)

**MAX Formula:** =MAX(A2:A10) | **MIN Formula:** =MIN(A2:A10) | **Use Case:** Find the highest or lowest value in a range

## HOW IT WORKS – EXAMPLE

|    | A      | B                | C                   | C                | D                  |
|----|--------|------------------|---------------------|------------------|--------------------|
| 1  | Values | MAX Formula in B | MAX (Highest Value) | MIN Formula in D | MIN (Lowest Value) |
| 2  | 23     | =MAX(A2:A10)     | 90                  | =MIN(A2:A10)     | 12                 |
| 3  | 67     |                  |                     |                  |                    |
| 4  | 45     |                  |                     |                  |                    |
| 5  | 89     |                  |                     |                  |                    |
| 6  | 12     |                  |                     |                  |                    |
| 7  | 90     |                  |                     |                  |                    |
| 8  | 34     |                  |                     |                  |                    |
| 9  | 56     |                  |                     |                  |                    |
| 10 | 78     |                  |                     |                  |                    |
| 11 | Result | =MAX(A2:A10)     | 90                  | =MIN(A2:A10)     | 12                 |



- MAX returns the largest (highest) value in the given range.
- MIN returns the smallest (lowest) value in the given range.

## REAL-LIFE USE CASES



Find the highest sales, profit, or score.



Identify the lowest expense, stock price, or performance.



Track best (maximum) and worst (minimum) results.



Validate data by checking max and min limits.

## MORE EXAMPLES

| Range / Values  | MAX Formula       | MAX Result | MIN Formula       | MIN Result | What It Does                        |
|-----------------|-------------------|------------|-------------------|------------|-------------------------------------|
| A2:A10          | =MAX(A2:A10)      | 90         | =MIN(A2:A10)      | 12         | Max and Min of A2 to A10            |
| B2:B6           | =MAX(B2:B6)       | 67         | =MIN(B2:B6)       | 23         | Max and Min of B2 to B6             |
| C2:C6           | =MAX(C2:C6)       | 89         | =MIN(C2:C6)       | 34         | Max and Min of C2 to C6             |
| 5, 15, 8, 22, 9 | =MAX(5,15,8,22,9) | 22         | =MIN(5,15,8,22,9) | 5          | Max and Min of numbers              |
| A2:D10          | =MAX(A2:D10)      | 90         | =MIN(A2:D10)      | 12         | Max and Min across multiple columns |

## WHAT DO MAX / MIN DO?



**MAX:** Returns the highest (largest) numeric value in a range.



**MIN:** Returns the lowest (smallest) numeric value in a range.

## FORMULA BREAKDOWN

### =MAX(number1, [number2], ...)

**MAX**

The function that returns the highest value.

**number1**

The first number, cell reference, or range.

**[number2], ...**

Additional numbers, cell references, or ranges (up to 255 arguments in modern Excel).

### =MIN(number1, [number2], ...)

**MIN**

The function that returns the lowest value.

**number1**

The first number, cell reference, or range.

**[number2], ...**

Additional numbers, cell references, or ranges (up to 255 arguments in modern Excel).

## EXAMPLE RESULT PREVIEW

| Values (A) | MAX(A2:A10) | MIN(A2:A10) | Explanation                |
|------------|-------------|-------------|----------------------------|
| 23         | 90          | 12          | Highest value in the range |
| 67         |             |             |                            |
| 45         |             |             |                            |
| 89         |             |             | Lowest value in the range  |
| 12         |             |             |                            |
| 90         |             |             |                            |
| 34         |             |             |                            |
| 56         |             |             |                            |
| 78         |             |             |                            |



MAX and MIN are fast and efficient ways to quickly identify extremes in your data.



**PRO TIP:** MAX and MIN ignore text, logical values, and blank cells. Ensure your range contains numbers for accurate results.

# 15. IFERROR Formula (Handle Errors Gracefully)

**Formula:** =IFERROR(A2/B2,"Error") | **Use Case:** Display a custom message instead of an error value

## HOW IT WORKS – EXAMPLE

|    | A                | B                  | C                             | D                                      |
|----|------------------|--------------------|-------------------------------|--|
| 1  | <b>Numerator</b> | <b>Denominator</b> | <b>Normal Formula (A2/B2)</b> | <b>IFERROR Formula (Handle Errors)</b> |
| 2  |                  |                    | =A2/B2                        | =IFERROR(A2/B2,"Error")                |
| 3  | 10               | 2                  | 5                             | 5                                      |
| 4  | 20               | 4                  | 5                             | 5                                      |
| 5  | 15               | 0                  | #DIV/0!                       | Error                                  |
| 6  | 8                | 2                  | 4                             | 4                                      |
| 6  | 7                | 0                  | #DIV/0!                       | Error                                  |
| 7  | 12               | 3                  | 4                             | 4                                      |
| 8  | 9                |                    | #DIV/0!                       | Error                                  |
| 9  | 6                | 2                  | 3                             | 3                                      |
| 10 | <b>Average</b>   | (not needed)       | #DIV/0!                       | Error                                  |



Without IFERROR, errors like #DIV/0!, #N/A, #VALUE!, etc., are shown. IFERROR replaces any error with the value you specify (e.g., "Error" or "").

## MORE EXAMPLES

| Formula                     | Result (Normal) | Result (IFERROR) | What It Does                       |
|-----------------------------|-----------------|------------------|------------------------------------|
| =A2/B2                      | #DIV/0!         | Error            | Handles division by zero           |
| =VLOOKUP("X",A2:B6,2,FALSE) | #N/A            | Not Found        | Handles lookup not found           |
| =A2/B2+C2                   | #DIV/0!         | Error            | Handles errors in complex formulas |
| =SQRT(-1)                   | #NUM!           | Invalid          | Handles invalid numeric operations |
| =A2/B2                      | #DIV/0!         |                  | Returns blank instead of error     |
| =IFERROR(A2/B2,0)           | #DIV/0!         | 0                | Returns zero instead of error      |



### PRO TIP:

Use "" (empty quotes) to return a blank cell, or a friendly message like "N/A", "Check Input", etc., depending on your needs.

## WHAT DOES IFERROR DO?



IFERROR checks a formula (or expression). If it returns an error, it displays a custom value you specify (e.g., a message or blank).

## FORMULA BREAKDOWN

=IFERROR(value, value\_if\_error)

|                       |  |
|-----------------------|--|
| <b>IFERROR</b>        | The function that traps errors and returns a custom value. |
| <b>value</b>          | The formula or expression you want to evaluate.            |
| <b>value_if_error</b> | The value to return if the formula results in an error.    |

## REAL-LIFE USE CASES



Avoid #DIV/0! when dividing by zero.



Hide errors in reports and dashboards for cleaner presentation.



Display user-friendly messages instead of technical error codes.



Improve user experience in templates and financial models.

## EXAMPLE RESULT PREVIEW

| Numerator (A) | Denominator (B) | A/B (Normal) | A/B with IFERROR |
|---------------|-----------------|--------------|------------------|
| 10            | 2               | 5            | 5                |
| 15            | 0               | #DIV/0!      | Error            |
| 9             |                 | #DIV/0!      | Error            |
| 12            | 3               | 4            | 4                |



Use IFERROR to make your spreadsheets more professional, user-friendly, and easy to understand.